

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/04/2020 | | | | | | | | |
|--|---------------------------|------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and | l Clearing | Limited | | | | | | |
| Name of Issuer Pacific Textiles Holdings Limited | | | | | | | | |
| Date Submitted | Date Submitted 04/05/2020 | | | | | | | |
| I. Movements in Authorised Sh | are Capita | al | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>01382</u> | _Descrip | tion: | Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | | |
| Balance at close of preceding n | nonth | 5,000,000,000 | 0.001 | 5,000,000 | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | 5,000,000,000 | 0.001 | 5,000,000 | | | | |
| (2) Stock code : | _Descrip | tion: | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding m | nonth | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| 2. Preference Shares | | _ | | _ |
|--|-------------------|--------------------------------|----------------------------------|---|
| Stock code : | Descrip | otion: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | - — | |
| Balance at close of the n | nonth | | | |
| 3. Other Classes of Shar | es | | | |
| Stock code: | Descrip | otion: | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | - —— — | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |
| Total authorised share ca | apital at the end | of the month (HKD |)5 | 5,000,000 |
| II. Movements in Issued | Share Capital | | | |
| | | dinary shares | • | No. of other classes |
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,435,423,000 | | | |
| Increase/ (decrease) during the month | (24,215,000) | | | |
| Balance at close of the month | 1,411,208,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| D 1 | | | Issuer) | | | |
|--|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27/ 04/ 2007) | | | | | | |
| (Exercise Price HK\$5.04 per Share) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27/04/2007) | | | | | | |
| (Exercise Price | | | | | | |
| HK\$9.98 per Share) | | | | | | |
| Ordinary shares | - | | | | | 8,050,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{\text{snares}}{(Note 1)}$ | | | | | | |
| (Note 1) | | T | 4-1 A (Ondi- | 1 | 0 | |
| | | 10 | otal A. (Ordin | ary snares) | 0 | |
| | | | (Prefere | nce shares) | - | |
| | | | ((| Other class) | | |
| Total funds raised dur | ring the month | from exercise of | of | | | |
| options (State currence | | | | 0 | | |
| | • / | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _ (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)_____

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| | | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | , | | | | | |
| | | | | | | |
| | | | | | | |
| 0, 1, 1, ('C1', 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/111111/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | = |
| | | | (0 | Other class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
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| | | |
| shares (Note 1) | | <u> </u> |
| | | |
| 2 | _ | |
| | _ | |
| | - | |
| shares (Note 1) | | |
| Silates (Note 1) | | |
| 3. | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | <u> </u> |
| - | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Type of Issue Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) State currency Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
|--|----------|--|---|
| Class of shares issua (Note 1) 1. Rights issue At price: State currency ———————————————————————————————————— | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Rights issue At price: State currency ———————————————————————————————————— | | | |
| 2. Open offer At price: currency Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ıble ——— | | |
| Class of shares issua (Note 1) 2. Open offer At price: State currency State currency Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ /) |) | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ /) |) | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | <u> </u> |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: | uble ——— | | |
| 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | |
| Class of shares issua (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ /) |) | |
| 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ /) |) | |
| 3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: | | | |
| 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: | ıble | | |
| | (/ /) |) | |
| | (/ /) | | |
| | | | |
| Class of shares issua (Note 1) | ıble | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | (/ /) |) | |
| EGM approval date: (dd/mm/yyyy) | (/ /) |) | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|---------------------------|--|---|
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares | Ordinary | | |
| 6. | Repurchase of shares | | | repurchased (Note 1) Cancellation date: (dd/mm/yyyy) | (1/4/2020 & 17/4/2020) | (24,215,000) (Remark 1) | |
| | | | | AGM approval date: (dd/mm/yyyy) | (8/8/2019) | | |
| | | | | | | _ | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------|--------------|-------------------|---|--|--------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) A | t price : | State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | Ordinary seference seference seference | shares | | |
| То | otal increase / (decreas | se) in ordin | ary shares during | the month (i.e. Total of A to | E): | (1 | (24,2 | 215,000) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (24,215,000) |
|---|----------|----------------|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Shar | re Capital").) |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| | · · · · · · · · · · · · · · · · · · · |
|---------|---|
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| | s (if any): 1: 14,075,000 shares and 10,140,000 shares of the Company (repurchased during the period from |
| | 11 March 2020 to 7 April 2020) were cancelled on 1 April 2020 and 17 April 2020 respectively. |
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| Submitt | ed by: Chan Sau Yee |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*